

Charter Communications, Inc. Total Debt

June 30, 2021 - Pro Forma ¹

Issuer/ Debt Instrument	Rate	Maturity Date	Face Amount	Accreted Value	Issue Date	Cusip	Rating²
<i>(\$ in millions)</i>							<i>Fitch/Moodys/S&P</i>
Corporate Credit Rating							BB+/Ba2/BB+
CCO Holdings, LLC (CCO Holdings)							
Senior Notes	4.000%	2023	\$ 500	\$ 498	October 2017	1248EPBZ5 / AP5262195	BB+/B1/BB
Senior Notes	5.750%	2026	1,250	1,239	November 2015	1248EPBM4 / QJ6941273	BB+/B1/BB
Senior Notes	5.500%	2026	1,500	1,493	April 2016	1248EPBR3 / JK7447770	BB+/B1/BB
Senior Notes	5.125%	2027	3,250	3,227	Feb/Mar/Apr 2017	1248EPBT9 / AM2023951	BB+/B1/BB
Senior Notes	5.000%	2028	2,500	2,474	Aug/Oct 2017	1248EPBX0 / AO6366881 / AP5355767	BB+/B1/BB
Senior Notes	5.375%	2029	1,500	1,501	May/July 2019	1248EPCB7 / AZ3404417 / ZS5728390	BB+/B1/BB
Senior Notes	4.750%	2030	3,050	3,042	Oct/Dec 2019	1248EPCD3 / ZQ8755675 / ZR6655842 / ZQ1489900	BB+/B1/BB
Senior Notes	4.500%	2030	2,750	2,750	Feb/March 2020	1248EPCE1 / ZP8528769 / BG5690972	BB+/B1/BB
Senior Notes	4.250%	2031	3,000	3,002	July 2020	1248EPC7 / BK6091163 / BK4048173	BB+/B1/BB
Senior Notes	4.500%	2032	2,900	2,927	Mar/Oct 2020	1248EPCJ0 / ZO8504490 / BG5623791	BB+/B1/BB
Senior Notes	4.500%	2033	1,750	1,728	Apr/June 2021	1248EPC15 / U12501BL2	BB+/B1/BB
Total CCO Holdings Debt Outstanding			23,950	23,881			
Charter Communications Operating, LLC (Charter Operating)							
Senior Notes	4.464%	2022	3,000	2,994	July 2015	161175BB9 / 161175AS3 / AF2415137	BBB-/Ba1/BBB-
Senior Floating Rate Notes	Floating	2024	900	901	July/Aug 2018	161175BP8	BBB-/Ba1/BBB-
Senior Notes	4.500%	2024	1,100	1,095	July 2018	161175BQ6	BBB-/Ba1/BBB-
Senior Notes	4.908%	2025	4,500	4,478	July 2015	161175AY0 / 161175AT1 / AF2415178	BBB-/Ba1/BBB-
Senior Notes	3.750%	2028	1,000	989	July 2017	161175BE3 / AO1405130 / 161175BJ2	BBB-/Ba1/BBB-
Senior Notes	4.200%	2028	1,250	1,242	September 2017	161175BK9	BBB-/Ba1/BBB-
Senior Notes	5.050%	2029	1,250	1,242	January 2019	161175BR4	BBB-/Ba1/BBB-
Senior Notes	2.800%	2031	1,600	1,584	April 2020	161175BU7	BBB-/Ba1/BBB-
Senior Notes	2.300%	2032	1,000	991	December 2020	161175BX1	BBB-/Ba1/BBB-
Senior Notes	6.384%	2035	2,000	1,984	July 2015	161175AZ7	BBB-/Ba1/BBB-
Senior Notes	5.375%	2038	800	787	April 2018	161175BM5	BBB-/Ba1/BBB-
Senior Notes	3.500%	2041	1,500	1,482	March 2021	161175BZ6	BBB-/Ba1/BBB-
Senior Notes	6.484%	2045	3,500	3,468	July 2015	161175BA1 / 161175AV6 / AF2415160	BBB-/Ba1/BBB-
Senior Notes	5.375%	2047	2,500	2,506	April/July/Sept 2017	161175BD5 / AN0878016 / 161175BL7	BBB-/Ba1/BBB-
Senior Notes	5.750%	2048	2,450	2,392	April 2018/Jan 2019	161175BN3	BBB-/Ba1/BBB-
Senior Notes	5.125%	2049	1,250	1,240	July 2019	161175BS2	BBB-/Ba1/BBB-
Senior Notes	4.800%	2050	2,800	2,797	Oct/Dec 2019	161175BT0	BBB-/Ba1/BBB-

Senior Notes	3.700%	2051	2,050	2,031	Apr/Dec 2020	161175BV5	BBB-/Ba1/BBB-
Senior Notes	3.900%	2052	2,400	2,321	Mar/June 2021	161175CA0	BBB-/Ba1/BBB-
Senior Notes	6.834%	2055	500	495	July 2015	161175BC7	BBB-/Ba1/BBB-
Senior Notes	3.850%	2061	1,850	1,809	Dec 2020 / Mar 2021	161175BY9	BBB-/Ba1/BBB-
Senior Notes	4.400%	2061	1,400	1,389	June 2021	161175CC6	BBB-/Ba1/BBB-
Term Loan A-2	L+1.50%	2023	188	187	December 2017	---	BBB-/Ba1/BBB-
Term Loan A-4	L+1.25%	2025	3,695	3,684	October 2019	---	BBB-/Ba1/BBB-
Term Loan B-1	L+1.75%	2025	2,382	2,366	October 2019	---	BBB-/Ba1/BBB-
Term Loan B-2	L+1.75%	2027	3,747	3,712	October 2019	---	BBB-/Ba1/BBB-
Revolving Loan	L+1.50% / L+1.25% ³	2023 / 2025 ³	—	—	Dec 2017 / Oct 2019	---	BBB-/Ba1/BBB-
Total Charter Operating Debt Outstanding			<u>50,612</u>	<u>50,166</u>			
Time Warner Cable, LLC (TWC)							
Sterling Senior Notes ⁴	5.750%	2031	865	919	May 2011	88732JAZ1	BBB-/Ba1/BBB-
Senior Debentures	6.550%	2037	1,500	1,665	April 2007	88732JAJ7	BBB-/Ba1/BBB-
Senior Debentures	7.300%	2038	1,500	1,759	June 2008	88732JAN8	BBB-/Ba1/BBB-
Senior Debentures	6.750%	2039	1,500	1,703	June 2009	88732JAU2	BBB-/Ba1/BBB-
Senior Debentures	5.875%	2040	1,200	1,253	November 2010	88732JAY4	BBB-/Ba1/BBB-
Senior Debentures	5.500%	2041	1,250	1,258	September 2011	88732JBB3	BBB-/Ba1/BBB-
Sterling Senior Notes ⁵	5.250%	2042	899	869	June 2012	88732JBC1	BBB-/Ba1/BBB-
Senior Debentures	4.500%	2042	1,250	1,146	August 2012	88732JBD9	BBB-/Ba1/BBB-
Total TWC Debt Outstanding			<u>9,964</u>	<u>10,572</u>			
Time Warner Cable Enterprises LLC (TWCE)							
Senior Debentures	8.375%	2023	1,000	1,081	March 1993	88731EAF7	BBB-/Ba1/BBB-
Senior Debentures	8.375%	2033	1,000	1,262	July 1993	88731EAJ9	BBB-/Ba1/BBB-
Total TWCE Debt Outstanding			<u>2,000</u>	<u>2,343</u>			
Total Debt			<u>\$ 86,526</u>	<u>\$ 86,962</u>			

¹ The table above is pro forma for the redemption in July 2021 of \$1.0 billion aggregate principal amount of Time Warner Cable, LLC's 4.000% senior notes due September 2021

² Ratings as of June 2021

³ L+1.50% rate on \$248.5 million of the revolving loan maturing in March 2023 and L+1.25% rate on \$4.5 billion of the revolving loan maturing in February 2025

⁴ Principal amount includes £625 million valued at \$865 million as of June 30, 2021 using the exchange rate at that date

⁵ Principal amount includes £650 million valued at \$899 million as of June 30, 2021 using the exchange rate at that date